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MMG LIMITED
五礦資源有限公司

(Incorporated in Hong Kong with limited liability)

(HKEX STOCK CODE: 1208)

(ASX STOCK CODE: MMG)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 8 MARCH 2018

The Board is pleased to announce that all the resolutions as set out in the Notice of EGM were duly passed by the Independent Shareholders by way of poll at the EGM.

Reference is made to the circular of MMG Limited (Company) dated 14 February 2018 (Circular) in relation to, among other things, the Issue to the Connected Incentive Participants under the Long Term Incentive Equity Plan; and Notice of EGM. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that all the resolutions as set out in the Notice of EGM were duly passed by the Independent Shareholders by way of poll at the EGM held on 8 March 2018.

As at the date of EGM, the total number of Shares in issue was 7,970,193,544 Shares. As disclosed in the Circular, the Connected Incentive Participants and their respective associates, which together are interested in 3,013,596 Shares (representing approximately 0.0378% of the total number of Shares in issue as at the date of EGM), were required to abstain and have abstained from voting on the two resolutions proposed at the EGM in relation to the Issue. Accordingly, the total number of shares entitling the Independent Shareholders to attend and vote for or against the two resolutions proposed at the EGM in relation to the Issue was 7,967,179,948 Shares (representing approximately 99.9622% of the total number of Shares in issue as at the date of EGM). No Shareholder stated their intention in the Circular to vote against the two resolutions proposed at the EGM in relation to the Issue.

Save as disclosed above, there were no Shareholders who were required under the Listing Rules to abstain from voting in favour of the two resolutions proposed at the EGM in relation to the Issue, or to abstain from voting.

The Company's share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for vote-taking at the EGM.

The poll results in respect of all the resolutions proposed at the EGM are as follows:

Ordinary Resolutions		Number of Votes (approximate %)		
		For	Against	Abstain
(a)	to approve, to the extent they vest in accordance with their terms, the issue and allotment of up to 45,004,750 new Connected Award Shares to 16 Connected Incentive Participants in respect of the 2015 Award and the 2017 Award pursuant to the Long Term Incentive Equity Plan; and	6,234,469,000 (96.3231%)	237,972,226 (3.6767%)	12,600 (0.0002%)
(b)	to authorize any one or more of the Directors to do all such acts and things and execute all such documents which he/she/they consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the transactions contemplated thereunder, including but not limited to the issue and allotment of up to 45,004,750 new Connected Award Shares to 16 Connected Incentive Participants in respect of the 2015 Award and the 2017 Award pursuant to the Long Term Incentive Equity Plan.	6,234,505,000 (96.3237%)	237,936,226 (3.6761%)	12,600 (0.0002%)

Note: The number of votes and approximate percentage of voting as stated above are based on the total number of Shares in issue held by the Independent Shareholders who attended and voted at the EGM in person, by authorized representative or by proxy.

As more than 50% of the votes were cast in favour of each of the above resolutions, all the resolutions were duly passed as ordinary resolutions of the Company.

By order of the Board
MMG Limited
Jiao Jian
CEO and Executive Director

Hong Kong, 8 March 2018

As at the date of this announcement, the Board comprises nine directors, of which two are executive directors, namely Mr Jiao Jian and Mr Xu Jiqing; three are non-executive directors, namely Mr Guo Wenqing (Chairman), Mr Gao Xiaoyu and Mr Zhang Shuqiang; and four are independent non-executive directors, namely Dr Peter William Cassidy, Mr Leung Cheuk Yan, Ms Jennifer Anne Seabrook and Professor Pei Ker Wei.