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MMG LIMITED
五礦資源有限公司

(於香港註冊成立之有限公司)

(股份代號：1208)

(債券股份代號：5959)

海外監管公告

本海外監管公告乃由五礦資源有限公司(「本公司」)根據香港聯合交易所有限公司證券上市規則第13.10B條作出。

茲提述本公司日期為二零二六年六月十六日的公告(「該公告」)，內容有關(1)配售新股份；及(2)本公司擬同步發行價值800,000,000美元於二零二七年到期之零息可換股債券。除另有界定者外，本公告所用詞彙與該公告所界定者具有相同涵義。

董事會謹請股東及潛在投資者注意隨附於二零二六年六月二十三日刊載於維也納證券交易所網站的公告，內容有關維也納證券交易所批准接納債券於維也納證券交易所運營的 Vienna MTF 上市及買賣。債券的首個交易日預計為二零二六年六月二十四日。

承董事會命
五礦資源有限公司
行政總裁兼執行董事
趙晶

香港，二零二六年六月二十三日

於本公告日期，董事會由九名董事組成，包括兩名執行董事趙晶先生及錢松先生；三名非執行董事張樹強先生、曹亮先生(董事長)及岳文軍先生；及四名獨立非執行董事 Peter William Cassidy 博士、梁卓恩先生、陳嘉強先生及陳纓女士。

Listing

Vienna MTF

First trading day: 24 June 2026

Issuer Details

Issuer	MMG Limited
Listing of instruments on	Vienna Stock Exchange approved the securities for admittance to listing and trading on 22 June 2026

Securities

XS3357078263	U.S.\$800,000,000 zero coupon Convertible Bonds due 2027
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XETRA Trading details

Trading system	XETRA® T7
Quotation type	Quotation in percentage
Quotation	Flat quotation (dirty price)
Trading procedure	Xetra Auction Only
XETRA® Market Group	BNQ8
CCP eligible	No
Market segment	corporates standard
Qualified Investor Segment	Yes

The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Vienna MTF. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Vienna MTF are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Vienna MTF as compared to financial instruments of Austrian issuers included in the Vienna MTF. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation.