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MMG LIMITED
五礦資源有限公司

(Incorporated in Hong Kong with limited liability)

(STOCK CODE: 1208)

(DEBT STOCK CODE: 5959)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued by MMG Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of the Company dated 16 June 2026 (the “**Announcement**”) in relation to the (1) placing of new shares; and (2) concurrent proposed issue of US\$800,000,000 zero coupon convertible bonds due 2027 by the Company. Unless otherwise defined, capitalised terms herein shall have the same meanings as those defined in the Announcement.

The Board would like to draw the attention of Shareholders and potential investors to the attached announcement published on the website of the Vienna Stock Exchange on 23 June 2026, in relation to the approval by the Vienna Stock Exchange for the admittance to listing of, and trading in, the Bonds on the Vienna MTF operated by the Vienna Stock Exchange. The first trading day of the Bonds is expected to be on 24 June 2026.

By order of the Board
MMG Limited
Zhao Jing Ivo
CEO and Executive Director

Hong Kong, 23 June 2026

As at the date of this announcement, the Board comprises nine directors, of which two are executive directors, namely Mr Zhao Jing Ivo and Mr Qian Song; three are non-executive directors, namely Mr Zhang Shuqiang, Mr Cao Liang (Chairman) and Mr Yue Wenjun; and four are independent non-executive directors, namely Dr Peter William Cassidy, Mr Leung Cheuk Yan, Mr Chan Ka Keung, Peter and Ms Chen Ying.

Listing

Vienna MTF

First trading day: 24 June 2026

Issuer Details

Issuer	MMG Limited
Listing of instruments on	Vienna Stock Exchange approved the securities for admittance to listing and trading on 22 June 2026

Securities

XS3357078263	U.S.\$800,000,000 zero coupon Convertible Bonds due 2027
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XETRA Trading details

Trading system	XETRA® T7
Quotation type	Quotation in percentage
Quotation	Flat quotation (dirty price)
Trading procedure	Xetra Auction Only
XETRA® Market Group	BNQ8
CCP eligible	No
Market segment	corporates standard
Qualified Investor Segment	Yes

The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Vienna MTF. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Vienna MTF are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Vienna MTF as compared to financial instruments of Austrian issuers included in the Vienna MTF. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation.