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**MMG LIMITED**

**五礦資源有限公司**

*(Incorporated in Hong Kong with limited liability*)

**(Stock Code: 1208)**

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

MMG Limited (MMG) has released the following information to the Australian Securities Exchange (ASX) in relation to the commencement of its secondary listing on the ASX as a Foreign Exempt Listing in accordance with ASX listing requirements.

1. MMG’s 2014 annual report.
2. MMG’s interim report for the six months ended 30 June 2015.
3. MMG’s memorandum and articles of association.
4. ASX Appendix 1C – ASX Foreign Exempt Listing Application and Agreement.
5. ASX Information Form and Checklist.
6. ASX Information Form and Checklist - Annexure I.
7. A table outlining the capital structure of MMG in accordance with items 9 and 10 of the ASX Information Form and Checklist.
8. A concise summary of:
   * the rights and obligations of security holders under Hong Kong law in accordance with item 13 of the ASX Information Form and Checklist;
   * the obligations of MMG under Hong Kong law and/or the rules of HKEx regarding disclosure of material information, financial information and dealings by directors and controlling holders, in accordance with item 14 of the ASX Information Form and Checklist; and
   * how the disclosure of substantial holdings and takeovers are regulated under Hong Kong law in accordance with item 15 of the ASX Information Form and Checklist.

Please refer to the website of MMG at www.mmg.com for copies of the documents listed at items 1, 2 and 3. The remainder of these documents are attached to this announcement.

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|  | By order of the Board  **MMG Limited**  **Andrew Gordon Michelmore**  *CEO and Executive Director* |

Hong Kong, [10] December 2015

*As at the date of this announcement, the Board comprises nine directors, of which three are executive directors, namely Mr Andrew Gordon Michelmore, Mr David Mark Lamont and Mr Xu Jiqing; two are non-executive directors, namely Mr Jiao Jian (Chairman) and Mr Gao Xiaoyu; and four are independent non-executive directors, namely Dr Peter William Cassidy, Mr Leung Cheuk Yan, Ms Jennifer Anne Seabrook and Prof Pei Ker Wei.*