

# Information Form and Checklist

## Annexure I (Entities that do not have a Primary Listing on the NZX Main Board)

Name of entity

ABN/ARBN/ARSN

**MMG Limited**

**31 150 889 151**

**This Annexure forms part of the Information Form and Checklist supplied by the entity named above to support its application for admission to the official list of ASX Limited (ASX) as an ASX Foreign Exempt Listing.**

*Instructions: please complete each applicable item below. If an item is not applicable, please mark it as "N/A".*

N<sup>o</sup> Item

Location/Confirmation

### Entities applying under the profit test

1. Evidence that the entity is a going concern or the successor of a going concern (Listing Rule 1.12.1)

Not applicable

2. Evidence that the entity's operating profit before income tax from ordinary activities for each of the last 3 full financial years has been at least \$200 million (Listing Rules 1.12.2 and 1.12.3)

Not applicable

3. Audited accounts for the last 3 full financial years and audit reports (Listing Rules 1.11 Condition 7 and 1.12.4)<sup>1</sup>

Not applicable

### Entities applying under the net tangible assets test

4. Evidence that the entity has net tangible assets at the time of admission of at least \$2,000 million (Listing Rules 1.11 Condition 7 and 1.13)

Document 3(a) – Refer to Financial Statements of the Annual Report 2014 of MMG Limited

### Security holder spread

5. Evidence that there are at least 1,000 holders each having a parcel of securities that are in the class for which it seeks quotation with a value of least \$500 (Listing Rule 1.11 Condition 8)

Due to the nature of trading on the Hong Kong Stock Exchange many of MMG shares are held by Hong Kong Securities Clearing Company Limited to facilitate trading through the Central Clearing and Settlement System. MMG have provided a breakdown of relevant beneficial holders in addition to the registered holders to demonstrate that it has more than 1,000 beneficial holders.

<sup>1</sup> The accounts must not have been qualified in a way that goes to whether the entity can continue as a going concern or has satisfied the profit levels required. The entity's accounts must have been prepared and audited to standards acceptable to ASX (Listing Rule 1.12.4). ASX will accept for these purposes Australian Accounting Standards, International Financial Reporting Standards (IFRS) as adopted by the EU, or the accounting standards and generally accepted accounting principles applied in Canada, Hong Kong, New Zealand, Singapore, South Africa or USA. Otherwise, ASX must specifically agree to the accounting standards that apply to the entity.

N° Item

Location/Confirmation

**Entities that are trusts**

6. Confirmation that no-one is under an obligation to buy-back units in the trust or to allow a security holder to withdraw from the trust (Listing Rule 1.11 Condition 10(b))

Not applicable