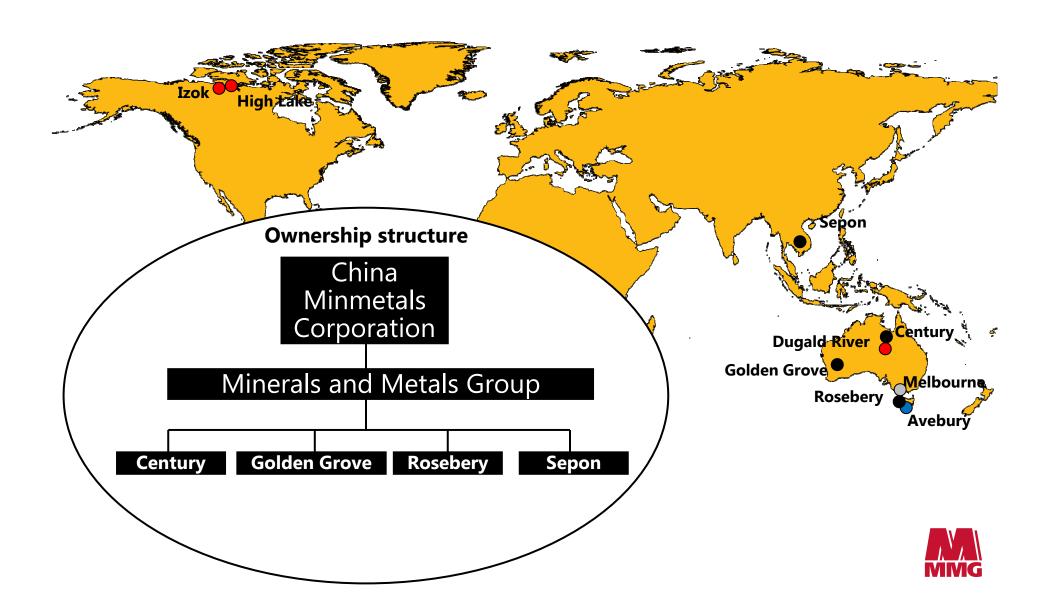
MINERALS AND METALS GROUP

Building the next generation's leading global diversified minerals and metals company



MMG - WHO WE ARE



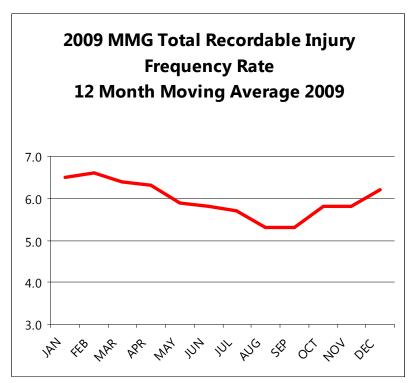
SAFETY

> Our Vision

Zero harm and fatality-free

> Our injury prevention principles

- All incidents, injuries, fatalities and occupational exposures are preventable
- No task is so important that it cannot be done safely
- Management is responsible for creating and maintaining a safe work environment
- We are all responsible for preventing injuries to ourselves and others.
- Everyone is empowered to stop unsafe behaviour.
- We will promote off-the-job safety for our people.



Injuries per million man hours worked



CENTURY

Location Queensland, Australia

Elements Zinc, lead, silver.

Current In production, open cut mine. Exploration.

Type of Mining Leases and Exploration Permits. rights

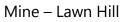
Minerals Total zinc (Mt) 5,094
Resources – Total lead (Mt) 640
June 2009 Total silver (Moz) 47.3

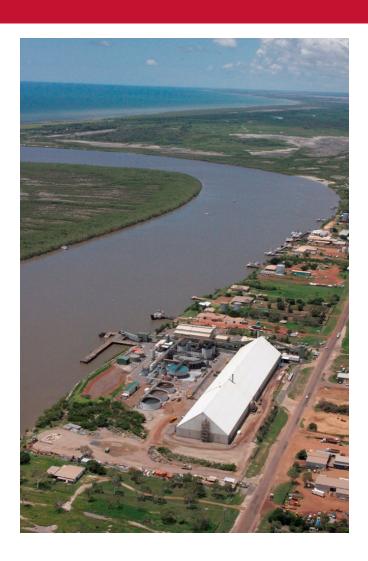




CENTURY







Port - Karumba



CENTURY



Concentrator operations



Graduates



Pit operations



Indigenous employment



GOLDEN GROVE

Location Western Australia,

Australia

Ownership MMG 100%

Copper, zinc, gold, **Elements**

silver.

Current Stage

In production,

underground mine.

Near mine exploration.

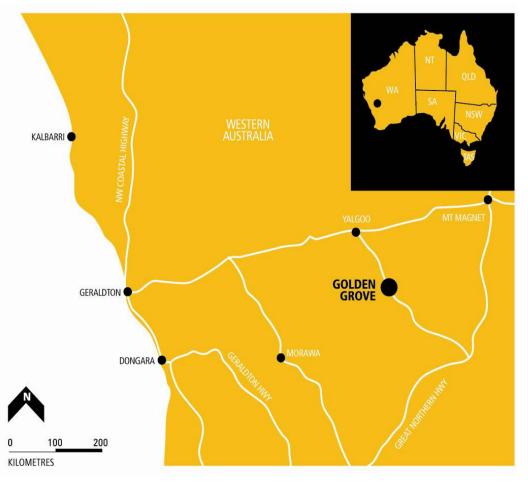
Type of Mineral **Rights**

Mining Leases and **Exploration Permits.**

Minerals Total zinc (Mt) 1,157.3 Resources – Total copper (Mt) 702.0

June 2009 Total lead (Mt) 96.9

Total silver (Moz) 38.7 Total gold (Moz) 0.9





GOLDEN GROVE



Decline to underground



Underground operations



Concentrate loading



ROSEBERY

Location Tasmania, Australia

Zinc, lead, copper, **Elements**

gold, silver.

Current Stage

In production,

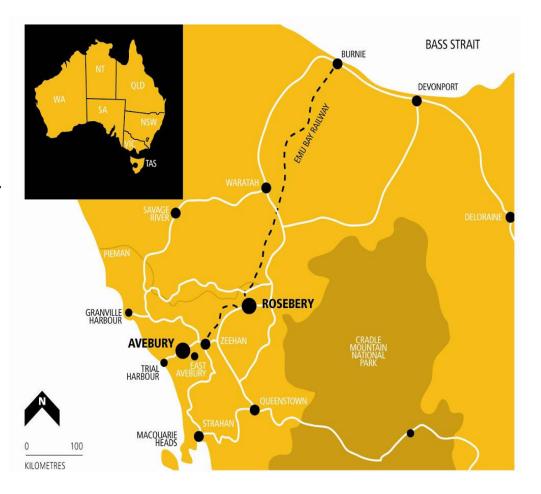
underground mine. Near mine exploration.

Type of Mineral **Rights**

Mining Leases and **Exploration Permits.**

Minerals 2009

Total Zinc (Mt) 1,814.7 **Resources** Total Copper (Mt) 55.7 – **June** Total Lead (Mt) 550.1 Total Silver (Moz) 63.5 Total Gold (Moz) 0.8





ROSEBERY



Rosebery



Underground operations



Surface operations



Concentrate production

SEPON COPPER AND GOLD

Location Savannakhet Province,

Lao PRD

Ownership MMG: 90%

Government of LPDR:

10%

Elements Copper, gold, silver.

Current In production. Open cut mine. Exploration.

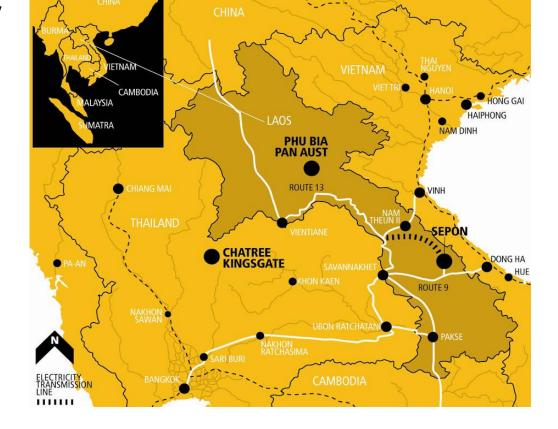
Type of Mineral Exploration and Production

Rights Agreement (MEPA).

Minerals Total copper (Mt)

Resources – 1,638.7

June 2009 Total gold (Moz) 3.2 Total silver (Moz) 14.5





SEPON



Sepon operations



Supporting local communities



Copper cathodes



Supporting local employment

GROWTH PORTFOLIO

Development Projects

- > Dugald River, Queensland, Australia
 - Zinc, lead, silver
- > Izok Lake, Nunavut Territories, Canada
 - Zinc, copper, lead, gold

Exploration Projects

> Base metal exploration projects underway in Australia, North America and Asia.





GROWTH OBJECTIVES

"MMG will serve as an international investment platform for Minmetals"

- Mr Zhou Zhongshu, President China Minmetals
- > Targeted, value-focused acquisition program
- > Main focus Zn, Cu and Ni, Flexible on Geography
- > Late stage development through to operating
- > Majority/Operating preferred but not essential
- > Unique combination of Chinese ownership and international management
 - MMG seeks to be partner of choice

