

Shareholder Communication Policy



In line with our belief, our values and our vision, MMG is committed to ensuring that effective communication between MMG Limited (the "Company") and its shareholders (the "shareholders") is maintained, and ready, equal and timely access to clear and balanced information about the Company (including its financial performance, strategic plans, material developments, governance and risk profile) is available to the shareholders to enable them to exercise their rights in an informed manner.

The board of directors of the Company (the "Board") is responsible for maintaining an ongoing dialogue with, and promoting effective and timely dissemination of information, to the shareholders and the investing public.

This Policy provides a framework of principles which empower our people to make decisions on behalf of MMG.

MMG's Shareholder Communication Policy principles are:

▪ **Corporate Communications**

- The Company will generally communicate with the shareholders and the investing public through the following corporate communication materials:
 - Financial reports (interim and annual reports), quarterly production reports and sustainability reports;
 - Announcements, shareholders' circulars and other disclosures through the stock exchange and the Company's websites; and
 - Other corporate communications, presentations, publications and media releases of the Company.
- The Company endeavours to use plain language in all its corporate communication materials provided to shareholders and in most instances will be available in both English and Chinese versions.

▪ **Investor Relations**

- The Company may from time to time conduct investor/analysts briefings and presentations, road shows, media interviews, marketing activities for the financial community.
- Communications and dialogues with shareholders, investors, analysts, media or other parties will be conducted in compliance with the disclosure obligations and requirements under the disclosure policy adopted by the Board which aims to ensure equal, fair and timely dissemination of information.

▪ **Corporate Website**

- A dedicated "Investors and Media" section is available on our website where all corporate communication materials including materials published on the website of The Hong Kong Exchange and Clearing Limited (<http://www.hkexnews.hk/index.htm>) are posted as soon as practicable after their release.
- The following information will be available on our website or upon request:
 - The Company's memorandum of articles of association;
 - Terms of reference of Audit Committee and Remuneration and Nomination Committee;
 - A summary of the procedures for shareholders to convene general meetings and to propose a person for election as a director; and
 - An event calendar setting out important dates and forthcoming events of the Company.

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- Information on our website will be updated on a regular basis.
- Shareholders are encouraged to provide their email address via the Company website, which shall enable the Company to provide timely and relevant communication.
- **Shareholder Meetings**
 - Shareholders are encouraged to participate in general meetings or appoint proxies to attend and vote at meetings for and on their behalf if they are unable to attend.
 - Board members including the Chairman of the Board, and where appropriate, Chairmen and other members of the relevant Board committees or their delegates, appropriate management executives and external auditors will attend general meetings to answer shareholders' questions.

This Policy will be supported by an integrated MMG management system that is maintained, audited and reviewed by Group Legal.

A handwritten signature in black ink, appearing to read 'Andrew Michelmore'.

ANDREW MICHELMORE

Chief Executive Officer
August 2012