


MMG LIMITED
五礦資源有限公司
(Incorporated in Hong Kong with limited liability)
(於香港註冊成立之有限公司)
(STOCK CODE 股份代號: 1208)

27 April 2022

Dear Non-registered shareholder(s) ^(Note),

MMG Limited (the “Company”)
- Annual General Meeting (“AGM”) of the Company to be held on Friday, 20 May 2022

The AGM of the Company will be held at 10:30 a.m. on Friday, 20 May 2022 at Monet Room B, Basement 1, InterContinental Grand Stanford Hong Kong, 70 Mody Road, Tsimshatsui East, Kowloon, Hong Kong. Shareholders have the option of viewing and listening to the AGM through the live webcast. Shareholders will also be able to submit questions through the webcast link provided below.

To access the live webcast at the AGM

You, as a Non-registered shareholder whose shares are held in the Central Clearing and Settlement System through banks, brokers, custodians, nominees or HKSCC Nominees Limited (together, the “Intermediary”), may opt to view, listen and submit questions at the AGM through the live webcast. From 10:00 a.m. on Friday, 20 May 2022, you can log in to the AGM online platform by visiting the meeting website:

- Meeting website: <http://meetings.computershare.com/MMG2022AGM>

In order to view and listen the live webcast online, you need to provide your e-mail address to your Intermediary, before the deadline required by your Intermediary. Details regarding the AGM arrangements including the login details to access the AGM online platform will be sent by Computershare Hong Kong Investor Services Limited, the Company’s Hong Kong Share Registrar, to the e-mail address provided by you.

Please note shareholders not physically attending the AGM but wish to vote should exercise their voting rights by appointing the Chairman of the AGM as their proxy in advance.

If you require any technical support during login or have any question in relation to this letter, please call the Company’s Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at its hotline (852) 2862 8555 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays.

For and on behalf of
MMG Limited

Note: This Letter is addressed to Non-registered shareholder(s) of the shares in the Company (“Non-registered shareholder” means such person or company whose shares are held in the Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that he/she/it wishes to receive the Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this Letter.

各位非登記股東 ^(附註) :

五礦資源有限公司 (「本公司」)
- 於二零二二年五月二十日 (星期五) 舉行之本公司股東週年大會 (「股東週年大會」)

本公司之股東週年大會將於二零二二年五月二十日 (星期五) 上午十時三十分假座香港九龍尖沙咀東部麼地道 70 號海景嘉福洲際酒店地庫一層荷花廳 B 舉行。股東可選擇透過網絡直播觀看及收聽股東週年大會。股東亦可透過下列提供之網絡直播連結提交問題。

以網絡直播觀看及收聽股東週年大會

如閣下為通過銀行、經紀、託管商、代理人或香港中央結算 (代理人) 有限公司 (統稱「中介公司」) 於中央結算及交收系統持有股份的非登記股東, 閣下可選擇使用網絡直播觀看、收聽及於股東週年大會上提交問題。由二零二二年五月二十日 (星期五) 上午十時正開始, 閣下可瀏覽會議網站以登入股東週年大會網上平台:

- 會議網站: <http://meetings.computershare.com/MMG2022AGM>

閣下須於閣下之中介公司所規定之期限前向該中介公司提供閣下之電郵地址, 以便以網絡直播觀看及收聽股東週年大會。有關股東週年大會安排之詳情 (包括進入股東週年大會網上平台之登入資料), 將會由本公司之香港股份過戶登記處香港中央證券登記有限公司發送至閣下所提供之電郵地址。

請注意, 非親身出席股東週年大會但希望投票之股東需預先委任股東週年大會之大會主席為其代表以行使其投票權。

閣下如需要任何技術支援或任何與本函內容有關的疑問, 請致電本公司之香港股份過戶登記處香港中央證券登記有限公司 (電話熱線 (852) 2862 8555), 辦公時間為星期一至星期五 (香港公眾假期除外) 上午九時正至下午六時正。

五礦資源有限公司
謹啟

二零二二年四月二十七日

附註: 本函致本公司股份非登記股東 (「非登記股東」指所持有的本公司股份存放於中央結算及交收系統的人士或公司, 透過香港中央結算有限公司不時向本公司發出通知, 表示欲收取公司通訊)。倘閣下已出售或轉讓所持有的本公司股份, 則毋須理會本函件。