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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



MMG LIMITED
五礦資源有限公司

(Incorporated in Hong Kong with limited liability)

(STOCK CODE: 1208)

US\$500,000,000 ZERO COUPON CONVERTIBLE BONDS DUE 2030
(the "BONDS")

(STOCK CODE: 5959)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners
(in alphabetical order)

BofA Securities

CITIC Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 29 September 2025. The listing and permission to deal in the Bonds is expected to become effective on 9 October 2025.

Hong Kong, 8 October 2025

As at the date of this announcement, the board of directors of MMG Limited comprises eight directors, of which one is an executive director, namely Mr Zhao Jing Ivo; three are non-executive directors, namely Mr Xu Jiqing (Chairman), Mr Zhang Shuqiang and Mr Cao Liang; and four are independent non-executive directors, namely Dr Peter William Cassidy, Mr Leung Cheuk Yan, Mr Chan Ka Keung, Peter and Ms Chen Ying.