



五礦資源有限公司

MINMETALS RESOURCES LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 1208)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 18 DECEMBER 2007

The Board is pleased to announce that the ordinary resolution to approve the Agreement and the transactions contemplated thereunder was duly passed by the Independent Shareholders by way of poll and the ordinary resolution to approve the re-election of Mr. Cui Hushan as a director of the Company was duly passed by the Shareholders by show of hands respectively at the EGM held on 18 December 2007.

References are made to the announcements of Minmetals Resources Limited (the “**Company**”) dated 5 November 2007 and 15 November 2007 respectively and the circular of the Company dated 26 November 2007 (the “**Circular**”). Terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that the ordinary resolution No. 1 to approve the Agreement and the transactions contemplated thereunder as set out in the notice of EGM (the “**Resolution (1)**”) was duly passed by the Independent Shareholders by way of poll and the ordinary resolution No. 2 to approve the re-election of Mr. Cui Hushan as a director of the Company as set out in the notice of EGM was duly passed by the Shareholders by show of hands respectively at the EGM held on 18 December 2007.

The poll result of the EGM in respect of Resolution (1) is as follows:

	For		Against	
	<i>Number of Shares</i>	<i>%</i>	<i>Number of Shares</i>	<i>%</i>
To pass Resolution (1) set out in the notice convening the EGM as contained in the Circular as an ordinary resolution	197,453,742	100	0	0

As more than 50% of the votes were cast in favor of Resolution (1), such resolution was duly passed as an ordinary resolution.

As at the date of the EGM, the total number of Shares in issue was 2,058,720,799. CMN and its associates, holding 1,284,467,826 Shares in aggregate, representing approximately 62.39% (including approximately 51.13% indirect holding of CMN and approximately 11.26% indirect holding of China Minmetals H.K. (Holdings) Limited) of the total number of issued Shares, were required to abstain, and had abstained, from voting in respect of Resolution (1) at the EGM. The Independent Shareholders holding a total of 774,252,973 Shares, representing approximately 37.61% of the total number of issued Shares, were entitled to attend the EGM and vote for or against Resolution (1). No Independent Shareholders were entitled to vote only against Resolution (1).

The Company's share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the purpose of the vote-taking at the EGM.

By order of the Board
Minmetals Resources Limited
Xu Huizhong
Executive Director and President

Hong Kong, 18 December 2007

As at the date of this announcement, the board of directors of the Company comprises eleven directors, of which three are executive directors, namely Mr. Xu Huizhong, Mr. Wang Lixin and Mr. Ren Suotang; five are non-executive directors, namely Mr. Zhou Zhongshu (Chairman), Ms. Shen Ling, Mr. Zhang Shoulian, Mr. Zong Qingsheng and Mr. Cui Hushan; and three are independent non-executive directors, namely Mr. Liu Hongru, Mr. Chan Wai Dune and Mr. Ting Leung Huel, Stephen.