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**CHINA MINMETALS NON-FERROUS  
METALS COMPANY LIMITED**

*(A joint stock limited company incorporated in the PRC)*



**ORIENTAL METALS (HOLDINGS)  
COMPANY LIMITED**

*(Incorporated in Hong Kong with limited liability)*

**Stock code: 1208**

**JOINT ANNOUNCEMENT**

**VERY SUBSTANTIAL ACQUISITION, CONNECTED TRANSACTION AND  
REVERSE TAKEOVER INVOLVING  
A NEW LISTING APPLICATION,  
CONTINUING CONNECTED TRANSACTIONS  
AND PROPOSED CHANGE OF COMPANY NAME**

**RESULTS OF THE EXTRAORDINARY GENERAL MEETING  
HELD ON 25 JULY 2005**

The Directors of the Company and the directors of CMN are pleased to announce that all the resolutions approving the Acquisition, the Non-exempt Continuing Connected Transactions and the proposed change of name of the Company were duly passed at the EGM held on 25 July 2005.

**As Completion is subject to the fulfillment of a number of conditions precedent, the Acquisition may or may not be completed. Shareholders and potential investors should exercise caution when dealing in the Shares.**

**RESULTS OF THE EXTRAORDINARY GENERAL MEETING**

Reference is made to the announcements of the Company dated 30 December 2004, 19 January 2005, 29 June 2005 and 30 June 2005 respectively and the circular of the Company dated 30 June 2005 (“Circular”) regarding the proposed acquisition by the Company of the entire interest of the Vendor in Target BVI. Unless the context otherwise requires, terms used in this announcement shall have the same respective meanings as those defined in the Circular.

The Directors of the Company and the directors of CMN are pleased to announce that the ordinary resolution approving the Acquisition and the Non-exempt Continuing Connected Transactions (“**Ordinary Resolution**”) and the special resolution approving the proposed change of name of the Company (“**Special Resolution**”), each as set forth in the notice convening the EGM dated 30 June 2005 attached to the Circular, were duly passed by way of poll by the Independent Shareholders and by a show of hands by the Shareholders respectively at the EGM.

The Company’s share registrar and transfer office, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer of the votes taken at the EGM.

**Ordinary Resolution**

The Ordinary Resolution was duly passed by way of poll, the results of which are set out below:

<b>FOR</b> <b>Number of Shares voted (%)</b>	<b>AGAINST</b> <b>Number of Shares voted (%)</b>	<b>PRESENT &amp; VOTING</b> <b>Number of Shares Represented</b>
2,179,409 (100%)	Nil (0%)	2,179,409

As at the date of the EGM, the Independent Shareholders holding a total of 151,972,695 Shares representing approximately 25.02% of the issued share capital of the Company were entitled to attend and vote for or against the Ordinary Resolution. No Shareholder was entitled to attend and vote only against the Ordinary Resolution. As disclosed in the Circular, Coppermine Resources Limited and its Associates will abstain from voting on the Ordinary Resolution and none of them has exercised their voting rights on the Ordinary Resolution.

**Special Resolution**

The Special Resolution, which did not require any Shareholder to abstain from voting under the Listing Rules, was duly passed by a show of hands.

**GENERAL**

**As Completion is subject to the fulfillment of a number of conditions precedent, the Acquisition may or may not be completed. Shareholders and potential investors should exercise caution when dealing in the Shares.**

By order of the board  
**China Minmetals Non-ferrous Metals Company Limited**  
**Zhang Shoulian**  
*President*

By order of the board  
**Oriental Metals (Holdings) Company Limited**  
**Xu Huizhong**  
*Director and President*

Hong Kong, 25 July 2005

*As at the date of this announcement, the executive Directors are Messrs. LIN Xizhong (Chairman), XU Huizhong, QIAN Wenchao, and TANG Xiaojin and the independent non-executive Directors are Messrs. LIU Hongru, CHAN Wai Dune and TING Leung Huel, Stephen.*

*The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that in relation to the Minmetals Group and the Target Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than that in relation to the Minmetals Group and the Target Group) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement (other than that in relation to the Minmetals Group and the Target Group) misleading.*

*The directors of CMN jointly and severally accepts full responsibility for the accuracy of the information contained in this announcement (other than that in relation to the Group) and confirms, having made all reasonable enquiries, that to the best of its knowledge, opinions expressed in this announcement (other than that in relation to the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement (other than that in relation to the Group) misleading.*

“Please also refer to the published version of this announcement in The Standard.”