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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

First Harvest Limited (the “Issuer”)

(incorporated with limited liability in the British Virgin Islands)

HK\$1,000,000,000

Zero Coupon Guaranteed Convertible Bonds due 2011

(the “Convertible Bonds”)

(Stock Code: 1508)

unconditionally and irrevocably guaranteed by



MINMETALS RESOURCES LIMITED

五礦資源有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 1208)

(the “Guarantor”)

convertible into ordinary shares of the Guarantor

Sole Bookrunner and Manager

J.P. Morgan Securities Ltd.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Convertible Bonds as more particularly described in the Offering Circular relating thereto dated 1 December 2006. Permission for the listing of, and dealing in, the Convertible Bonds is expected to become effective on or about 8 December 2006.

By Order of the Board of
Minmetals Resources Limited
Xu Huizhong
Executive Director and President

5 December 2006

As at the date of this notice, the Board of Directors of First Harvest Limited comprises three directors, namely Mr. Xu Huizhong, Mr. Wang Lixin and Mr. Ren Suotang, and the Board of Directors of Minmetals Resources Limited comprises eleven directors, of which three are executive directors, namely Mr. Xu Huizhong, Mr. Wang Lixin and Mr. Ren Suotang; five are non-executive directors, namely Mr. Zhou Zhongshu (Chairman), Ms. Shen Ling, Mr. Zhang Shoulian, Mr. Li Linhu and Mr. Zong Qingsheng; and three are independent non-executive directors, namely Mr. Liu Hongru, Mr. Chan Wai Dune and Mr. Ting Leung Huel, Stephen.

“Please also refer to the published version of this announcement in The Standard.”