

**IN THE HIGH COURT OF THE
HONG KONG SPECIAL ADMINISTRATIVE REGION
COURT OF FIRST INSTANCE
MISCELLANEOUS PROCEEDINGS NO. 139 OF 2007**

**IN THE MATTER of MINMETALS RESOURCES LIMITED
(五礦資源有限公司)
(formerly known as ORIENTAL METALS (HOLDINGS) COMPANY
LIMITED (東方鑫源(集團)有限公司))
and
IN THE MATTER of the Companies Ordinance,
Chapter 32 of the Laws of the Hong Kong
Special Administrative Region**

NOTICE IS HEREBY GIVEN THAT a Petition was on the 22nd day of January 2007 presented to the High Court of the Hong Kong Special Administrative Region for the confirmation of the cancellation of the Special Capital Reserve Account and the reduction of the Share Premium Account of the above-named Company from HK\$3,503,361,724.99 to HK\$2,738,933,771.24.

AND NOTICE IS FURTHER GIVEN THAT the Petition is directed to be heard before the Honourable Madam Justice Kwan at the High Court of the Hong Kong Special Administrative Region, Court of First Instance, No. 38 Queensway, Hong Kong on Tuesday, 13 February 2007 at 9:30 a.m..

Any creditor or shareholder of the Company desiring to oppose the making of an Order for the confirmation of the cancellation of the Special Capital Reserve Account and the reduction of the Share Premium Account should appear at the time of the hearing in person or by Counsel for that purpose.

A copy of the Petition will be furnished to any such person requiring the same by the under-mentioned Solicitors on payment of the regulated charge for the same.

Dated this 7th day of February 2007.

Deacons
5th Floor
Alexandra House
16-20 Chater Road
Central
Hong Kong
Solicitors for the Company

“Please also refer to the published version of this announcement in The Standard.”