

**HCMP 139/07**

**IN THE HIGH COURT OF THE  
HONG KONG SPECIAL ADMINISTRATIVE REGION  
COURT OF FIRST INSTANCE  
MISCELLANEOUS PROCEEDINGS  
NO. 139 OF 2007**

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**IN THE MATTER of  
MINMETALS RESOURCES LIMITED  
(五礦資源有限公司)  
(formerly known as  
ORIENTAL METALS (HOLDINGS) COMPANY LIMITED  
(東方鑫源(集團)有限公司))  
and  
IN THE MATTER of the Companies Ordinance,  
Chapter 32 of the Laws of the Hong Kong  
Special Administrative Region**

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**NOTICE IS HEREBY GIVEN THAT** the Order of the High Court of the Hong Kong Special Administrative Region dated 13 February 2007 confirming the cancellation of the Special Capital Reserve Account of the Company of HK\$125,374,060.25 and the reduction of the Share Premium Account of the Company from HK\$3,503,361,724.99 to HK\$2,738,933,771.24 was registered by the Registrar of Companies on 13 February 2007.

Dated this the 14th day of February, 2007

**Deacons**  
5th Floor  
Alexandra House  
16-20 Chater Road  
Central  
Hong Kong  
Solicitors for the Company

“Please also refer to the published version of this announcement in The Standard.”